

We Should Be On Your Team

Representative 2010 Transactions

 Northrop Grumman Corporation (NYSE: NOC) \$1.5 Billion Public Debt Offering and \$1.9 Billion Tender Offer for Outstanding Debt	 Aviation Industry Corporation of China (AVIC) \$1.3 Billion Joint Venture with General Electric	 RealD Inc. (NYSE: RLD) Initial Public Offering and Secondary Offering	 Fidelity National Title Group, Inc. Asset Purchase of Commerce Velocity LLC	 Banijay Entertainment Acquisition of Bunim-Murray Productions and related companies	 RadNet, Inc. (NASDAQ: RDNT) Debt Refinancing and 144A Notes Offering	 Diageo Chateau & Estate Wines Co. Sale of properties to Realty Income Corp., and subsequent leaseback of the properties	 Luitpold Pharmaceuticals, Inc. Acquisition of Roxro Pharma, Inc.
 QAD Inc. (NASDAQ: QADI) Recapitalization	 Campus Explorer, Inc. Series C Preferred Stock Offering	 CalPortland Company Acquisition of Mission Ready-Mix, Inc.	 Endemol USA Acquisition of Authentic Entertainment	 Universal Building Maintenance, LLC Acquisition of Service Link Commercial, LLC and Professional Exterior Services LLC	 Fiesta Mexicana Market, L.P. and Fiesta Warehouse, LLC Sale of assets to Bodega Latina Corporation	 C.B. Fleet Co., Inc. sale of a gastrointestinal pharmaceutical product, under development, to a private-equity backed portfolio company	 Providence Health & Services Affiliate of Providence Medical Institute Acquisition of Affiliates In Medical Specialties Medical Group, Inc.
 Vericare Management, Inc. Acquisition of Symb-Cal, Inc., Symbed, LLC and MPAC	 Trooval.com, Inc. Series A-1 and Series B Preferred Stock Financings	 Bison Capital Asset Management Investment in Saxton Lane Company Limited	 Optical Research Associates Merger into a Subsidiary of Synopsys, Inc.	 LADC Acquisition, Inc. a Subsidiary of Sanders Industries, Acquisition of Del Mar Industries' L.A. Die Casting Division	 Anakam, Inc. Merger with Equifax Inc. (NYSE: EFX)	 Stoneledge Furniture LLC Subsidiary of Ashley Furniture, Acquisition of Furniture HomeStores of Southern California, Inc.	 Anacomp, Inc. Sale of CaseLogistix Assets to LiveNote, Inc. and Sale of Certain Other Assets to DocuLynx, Inc.
 Sterling Fund Management, LLC Acquisition of GEM Mobile Treatment Services, Inc.	 Sky Blue Foods, LLC Acquisition of Simply Blues Food Marketing, Inc.	 Zeebo, Inc. Series A-2 Preferred Stock Financing	 Telanetix, Inc. (OTC: TNXI) Recapitalization	 Cardium Therapeutics, Inc. (NYSE Amex: CXM) Registered Direct Equity Offering	 Sanders Industries Acquisition of Fabritech, Inc.	 Applied Computer Solutions Sale to ACS (US), Inc. and ACS Holdings (Canada) Inc.	 Consolidated Precision Products Corp. Acquisition of Magparts
 Universal Protection Service, LP Acquisition of Shield Security, Inc. and Bower Security, Inc.	 Good Men Media, Inc. Sale and Issuance of Series A Preferred Stock	 Mars Air Systems, LLC Sale of Ares Division to Essick Air Products, Inc.	 NGEN Partners Sale of Renaissance Lighting to Acuity Brands (NYSE: AYI)	 Electrical Real Estate Capital Program One, LP Investments in Madison Street Commons, LLC and Overlook Chattanooga LLC	 Bristol Park Medical Group, Inc. Sale of Assets to MemorialCare Medical Foundation	 Raybern Foods, LLC Sale of a controlling interest to a subsidiary of TSG Consumer Partners	 Ando Corporation Purchase of a Proton Beam Cancer Therapy System from Optivus Therapy, Inc.
 Kapp Insurance, LLC Sale to Portal Insurance Agency, Inc.	 M&G Holding B.V. acquisition of Simpson Dura-Vent Company, Inc., subsidiary of Simpson Manufacturing Co. (NYSE: SSD)	 Transmedia Capital Micro Fund I, L.P. Fund Formation	 Access 360 Media, Inc. Sale and Issuance of Series C Preferred Stock	 Evolution Robotics Retail, Inc. Sale pursuant to merger with a wholly owned subsidiary of Datalogic Scanning Holdings, Inc.	 VPD IV, Inc. Acquisition of certain assets of Movie Gallery, Inc. under Section 363 of the Bankruptcy Code	 PlantSense Series A-1 Preferred Stock Financing	 Litehouse, Inc. Acquisition of substantially all of the assets of Green Garden Food Products, Inc.
 Legend 3D Convertible Note and Warrant Financing	 New Enterprise Associates Investments in Bridgepoint Medical, NovaTorque, Fulcrum Microsystems, Agni Corp. and Solar Junction	 Advanced Sleep Medicine Services, Inc. Sale of stock to a subsidiary of High Road Capital Partners	 AcuFocus Bridge Financing	 Evolution Fresh, Inc. Series A Convertible Preferred Stock Financing	 EIQ Energy Series A1 Preferred Stock Financing	 NGEN Partners investments in SolFocus, Inc., Greengate Power Corp., ENXSuite Corp. and Adura Technologies Inc.	 O2 MedTech, Inc. Series B Preferred Stock Financing
 L-1 Identity Solutions, Inc. and Advanced Concepts, Inc. Sale of Patriot, LLC	 Kapp Insurance, LLC d/b/a Portal of Nevada Sale to Ascension Insurance	 Walden International Associates Investment in Pervasive, Inc.	 ObjectiveMarketer, Inc. Acquisition by Emailvision S.A.	 Arrowhead Brass & Plumbing, LLC Purchase of assets from assignee for the benefit of creditors of Arrowhead Brass Products, LLC and Champion Irrigation, LLC	 Talbert Medical Group, Inc. Sale to an affiliate of HealthCare Partners, LLC	 Aptera Motors, Inc. Sale and Issuance of Series D Preferred Stock	 Almar Management, Inc. Affiliated Limited Partnerships in Sale and Leaseback Transactions with CNL Lifestyle Properties, Inc.
 Maury Microwave, Inc. Sino-American Joint Venture with Qingdao Xingyi Electronic Equipment Co., Ltd.	 QuantumThink Group, Inc. Sale of assets to Rapid Bridge LLC	 Sanders Composites, Inc. Acquisition of assets of Pratt & Whitney Composites, Inc.	 The FRS Company Series D Financing	 Lakeside Surgery Center, LP Sale of Partnership Interests to an affiliate of Surgical Care Affiliates, LLC	 LG-Nortel & Co. Ltd.* Joint Venture with Accton Technology Corporation *Now LG-Ericsson	 Grupo Sadasi Acquisition of Alta Homes, S.A. de C.V.	 Game Empire Enterprises LLC Acquisition of mmohut.com and onrpg.com